

eReferral Senders Ocean eReferral User Guide

THIS GUIDE GIVES OCEAN USERS THE STEPS TO SEND AND MANAGE OCEAN EREFERRALS.

Step 1: Initiate Your Ocean eReferral

• You can <u>access the Ocean eReferral Network</u> from the link in your EMR (for Med Access and Accuro users) or directly from the <u>Ocean Healthmap</u> to initiate your referral.

Step 2: Select an eReferral Site

- <u>Search for the Health Service Offering</u> on the <u>Ocean Healthmap</u>. You can select the NSHA/IWK Central Intake or your preferred provider from the search list.
- You can also refer directly to the Central Intake from your <u>list of favourites</u>. You will need to select the Health Service Offering you would like to refer to, and then select 'Send eReferral'.

Step 3: Send Your eReferral

• Complete the eReferral form for your specific Health Service Offering and <u>send your referral</u> to the central intake site.

Step 4: View & Track Your eReferral

- You can <u>view and track the status of your referral</u> from within your EMR and/or the <u>eReferrals View</u> of the Ocean Portal.
- You will <u>receive email notifications</u> when the status of your referral has changed (e.g. forwarded to a specialist, when an appointment is scheduled).

Step 5: Manage All Your eReferrals in the Ocean Portal

• After your eReferrals have been sent, they can be viewed and managed in the Ocean Portal. This will allow you to <u>see all your sent referrals in one place</u>, clearly organized into folders according to their current status.

Step 6: Managing eReferrals Declined by Central Intake

- If your referral is declined you will <u>receive an email notification</u> and the referral can be found in both the 'Needs Review' and 'Declined' status folders on your <u>eReferral page</u>.
- If the referral was declined due to missing information (see the "<u>Messaging</u>" section within the eReferral for the reason), it can be resubmitted to central intake using the Resubmit option in the <u>Action Menu</u>.



